



AMERICAN EAGLE

DEVELOPING CANADA'S NEXT MAJOR Cu-Au PORPHYRY

AE : TSXV | AMEGF : OTCQB
AmericanEagleGold.ca

NAK: THE BEST UNDEVELOPED PORPHYRY IN BC

Tier 1 Discovery Potential:

Grade: High-grade South Zone → some of the best intersections across BC porphyries.

Scale: Low-grade Babine Porphyry Stock → bulk tonnage model.

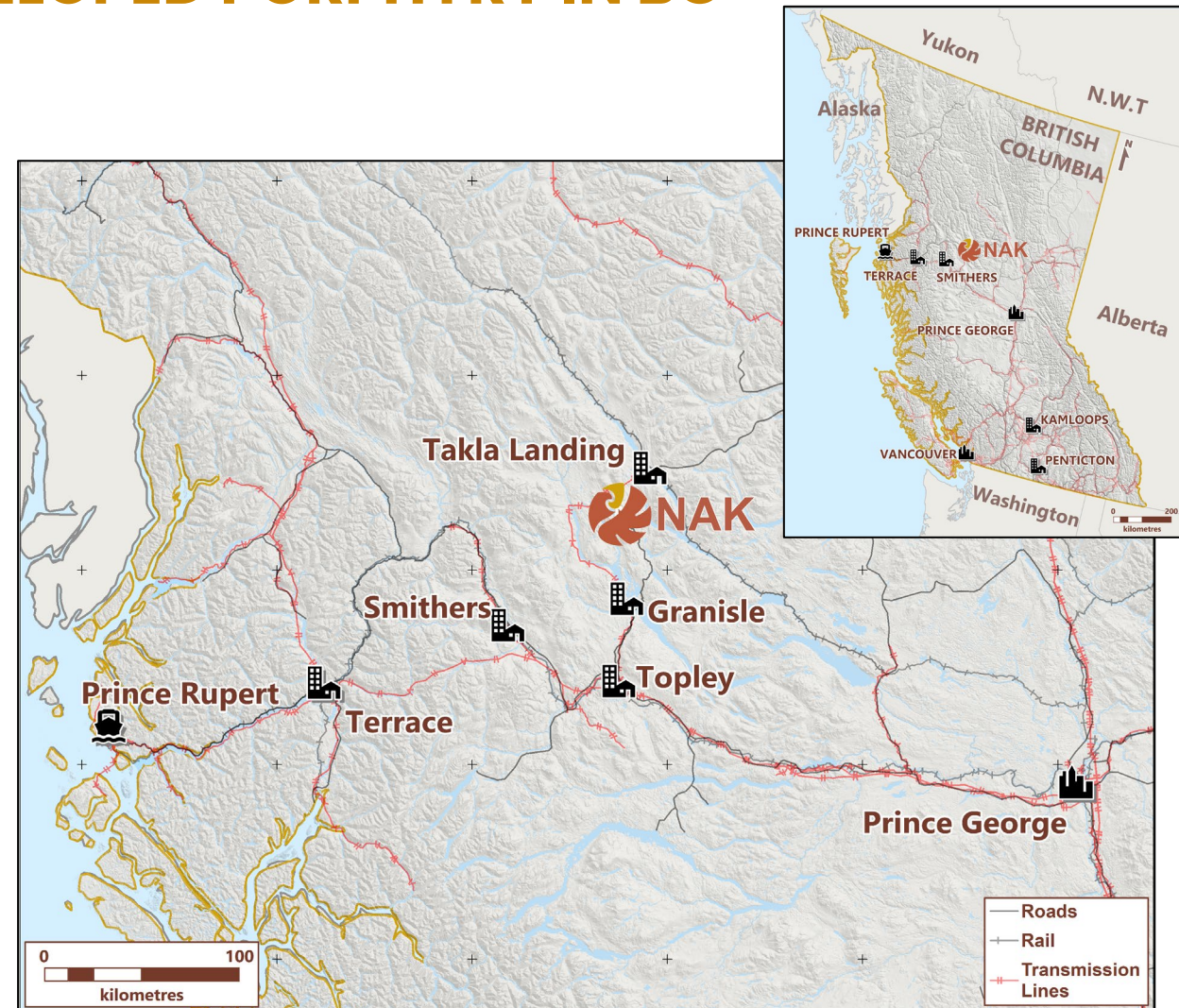
Upside: Deposit is open + additional unclassified zones.

Topography & Elevation: Gently sloping and relatively flat terrain.

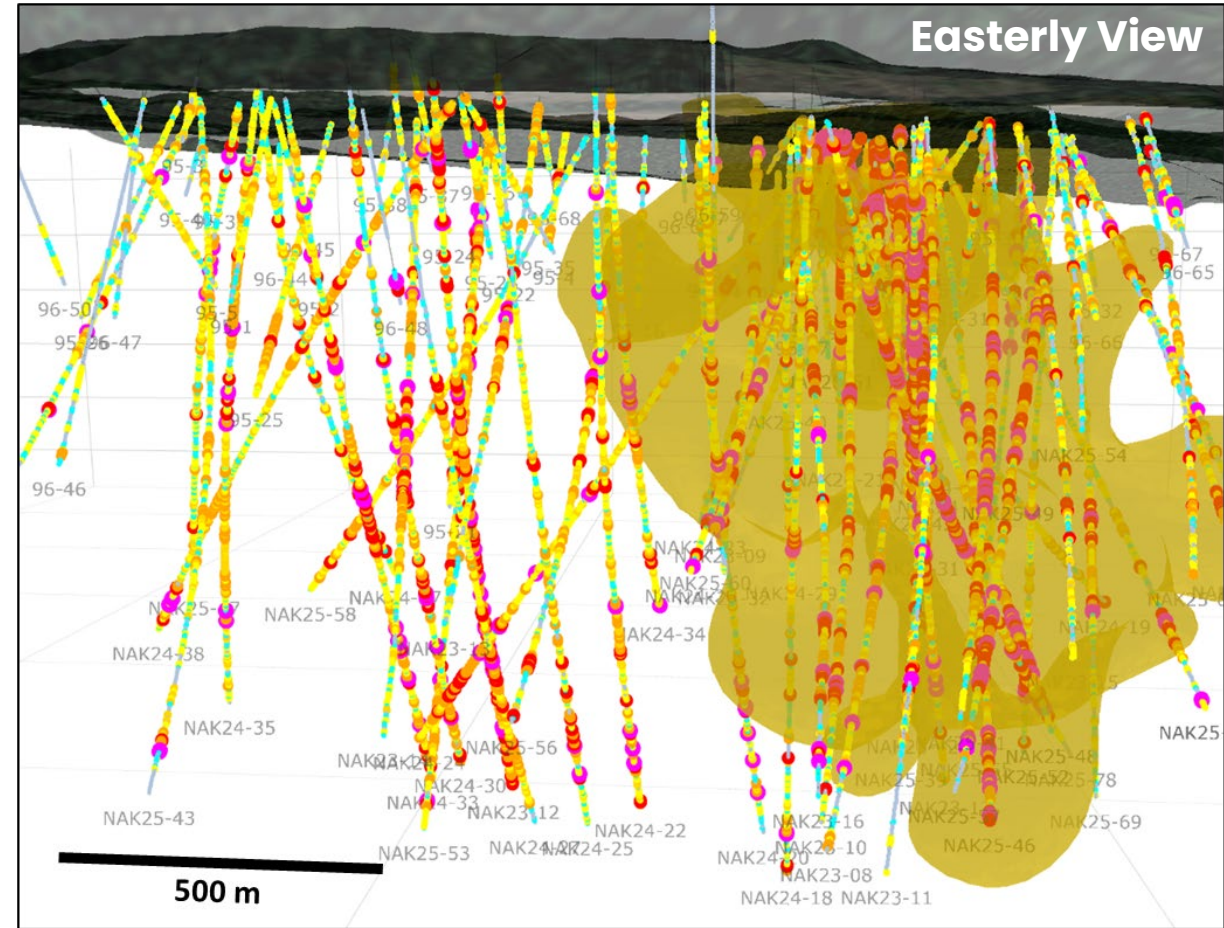
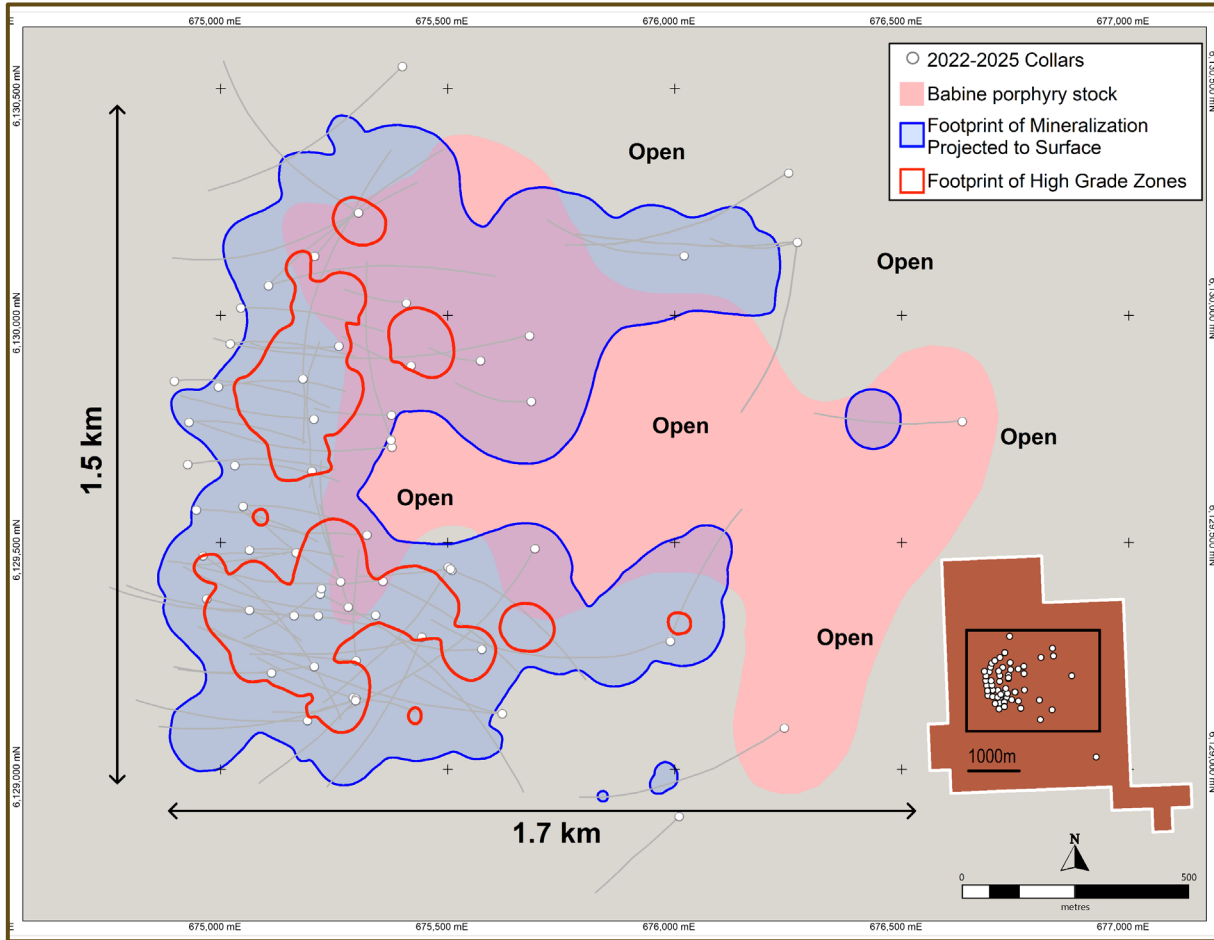
Infrastructure: Easy road access, rail, power, water

Strategic Backing: TeSouth32, Teck, Eric Sprott and Ore Group will own over 50% of shares outstanding*

* as of expected April 9th closing of Teck/South32 financing.



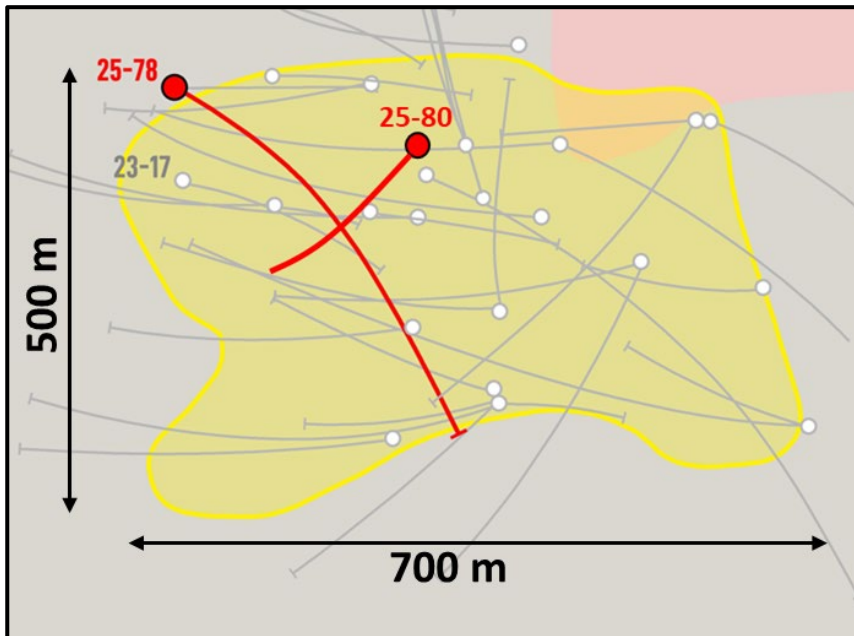
CLEAR PATHWAY TO MULTI-BILLION-TONNE OPEN PIT



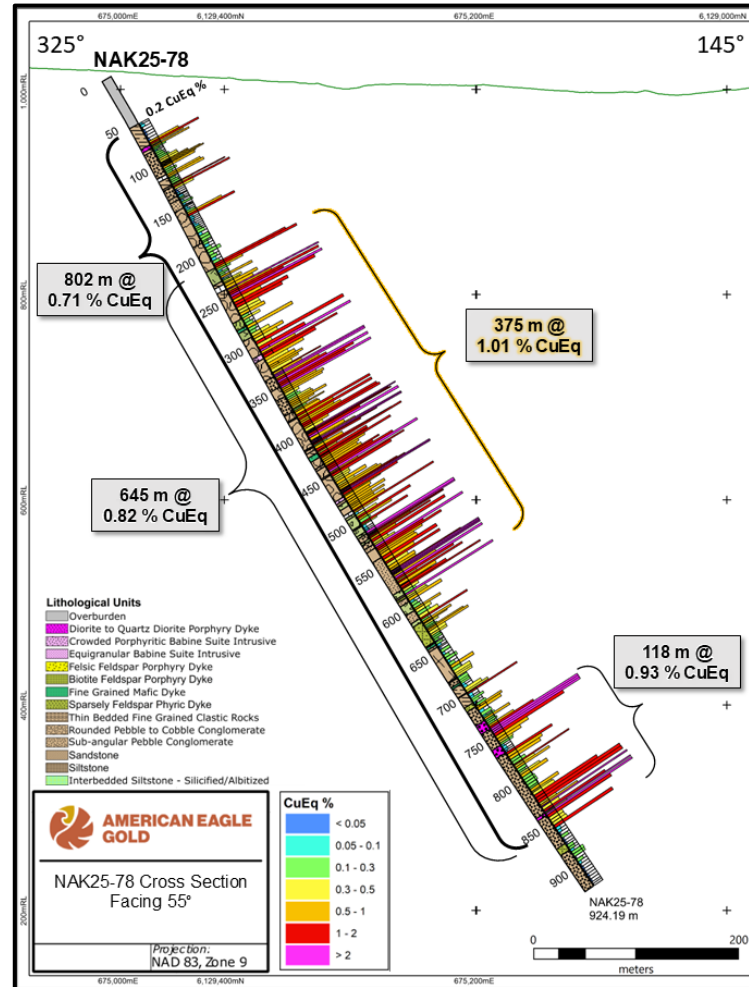
VIEW 3D MODEL

PROVING OUT THE SOUTH ZONE

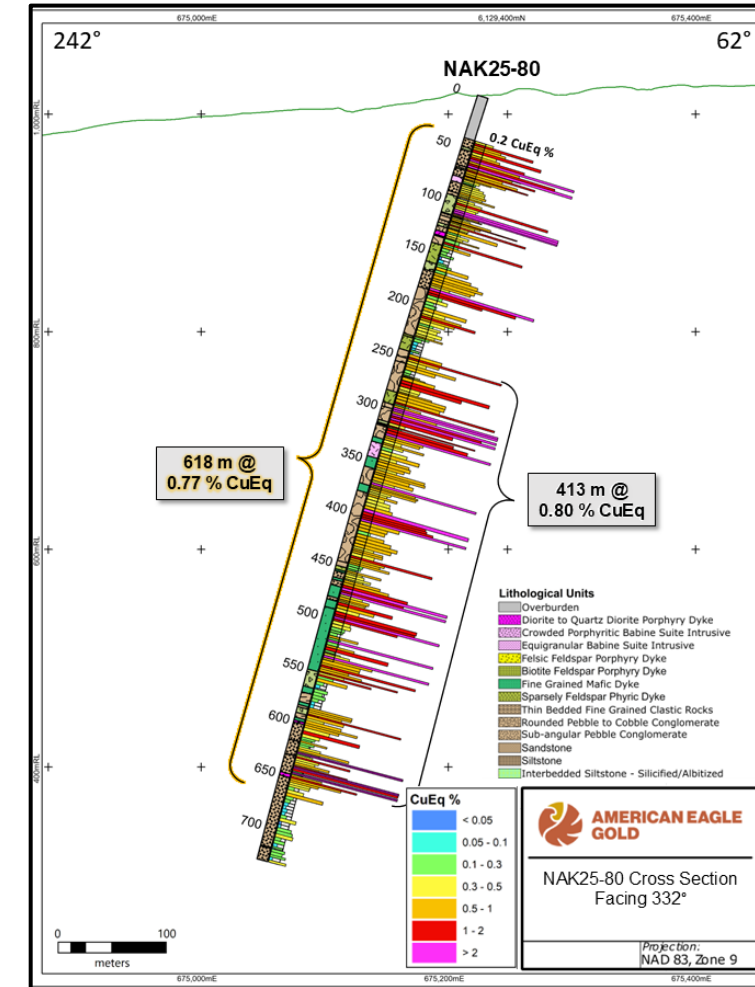
- High-grade core with mineralization extending in multiple directions.
- Continuity from gold-rich, near-surface mineralization to the east to high-grade zone to the west.



802 metres of 0.71% CuEq



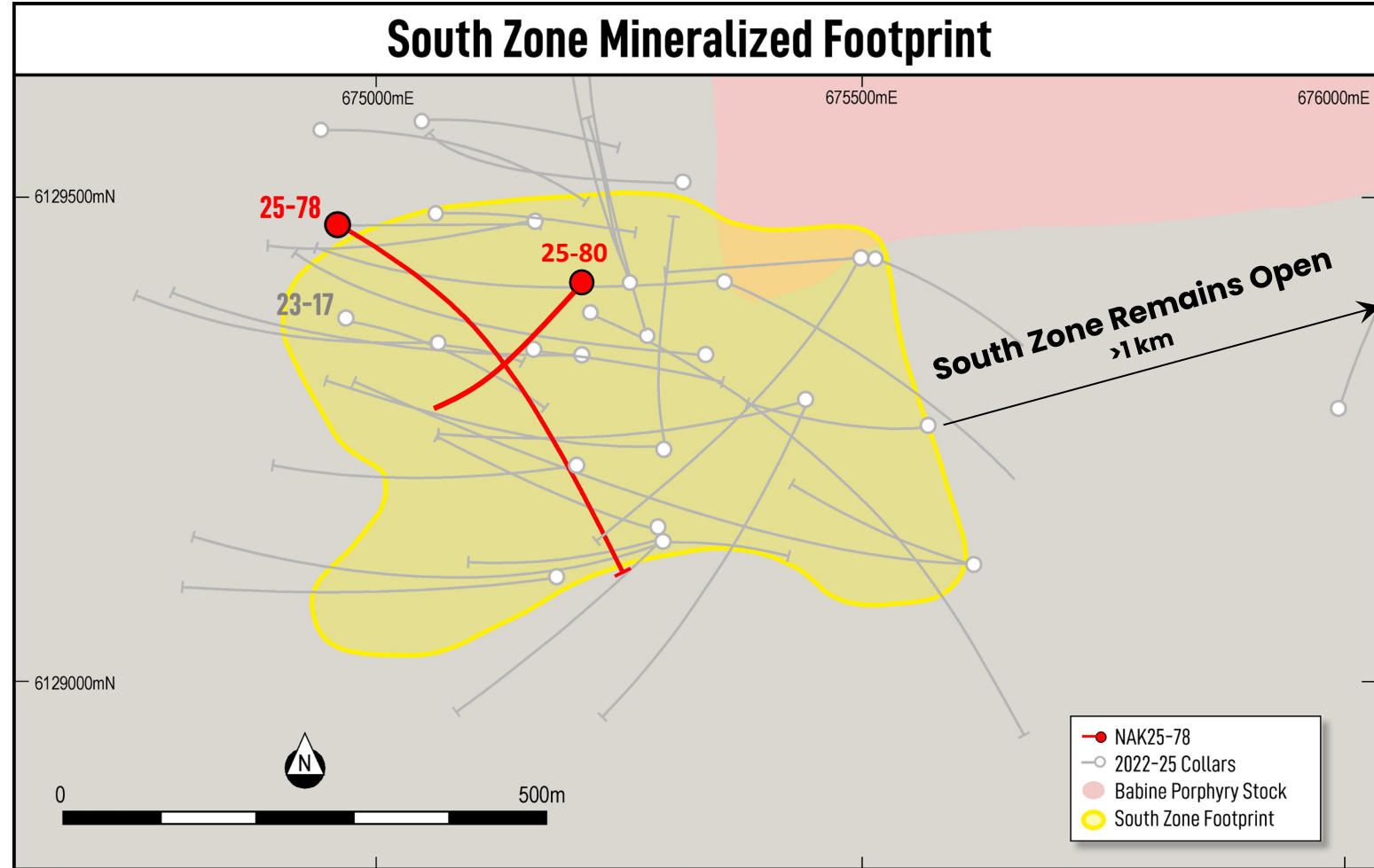
618 metres of 0.77% CuEq



SOUTH ZONE: A GENERATIONAL DISCOVERY

- 700m long x 500m wide x 800m deep and growing.
- Potential future high-grade starter pit.
- Multiple long, high-grade intervals from near surface in the South Zone:

Hole	CuEq	Interval (m)	From (m)
25-80	0.77%	618	41
25-78	0.71%	802	54
25-41	0.50%	644	17
24-31	0.78%	407	33
24-19	0.55%	195	44
23-17	0.74%	606	99
23-11	0.58%	541	46
23-08	0.50%	776	26
22-02	0.63%	301	28
22-01	0.59%	302	30



PRELIMINARY DRILL PLAN: MAY 2026 – APRIL 2027

>50,000

Metres Planned

~80

Drill Targets

3 – 5

Rigs

Upcoming Catalysts:

Mid April 2026: Reveal In Depth 2026 Drill Plan.

Mid April 2026: Develop infrastructure – sophisticated trail network for full access throughout NAK.

Early May 2026: Commence 2026 Drill Program.

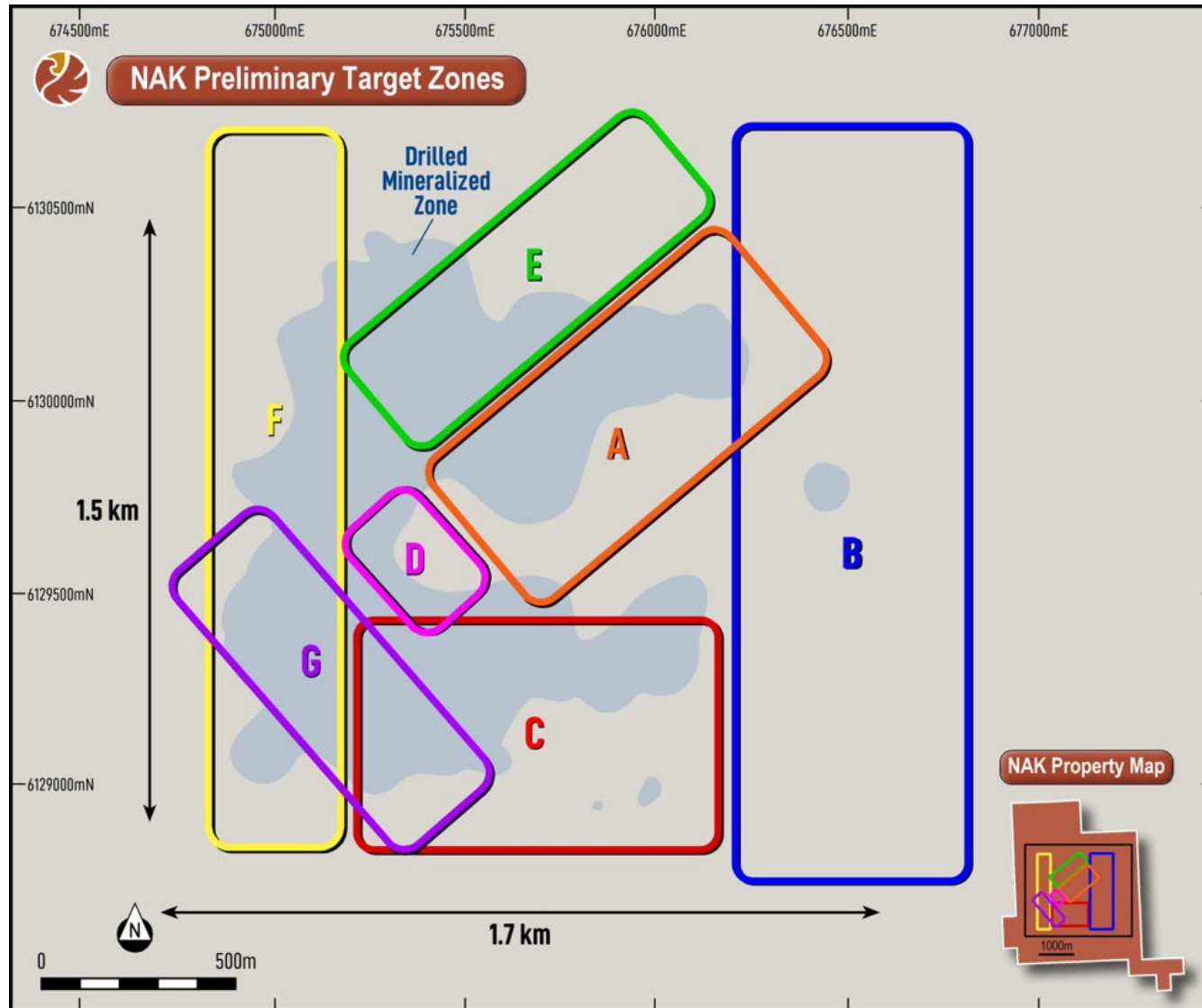
July 2026 onwards: Assay news flow begins with no break in news cycle.

March/April 2027: Drill season concludes

May 2027: Drill season commences

June 2027: MRE and PEA studies begin

2026/27 Preliminary Drill Plan



A. Drill between the Central Stock Zone and Area 59 to test a large untested area of Babine Porphyry stock and nearby rock.

B. Step out from known mineralization in the Far East Zone to test a large geophysical target similar to the mineralized western stock margin.

C. Step out along an 800 m trend on the southern stock margin to extend the South Zone eastward and follow up on strong 2025 results.

D. Extend the shallow, gold-rich historical South Zone to the northeast to test for continuity with the Central Stock Zone.

E. Test mineralized dyke trends and subtle magnetic lows northeast of the Main Zone across a broad underexplored area.

F. Drill west-oriented holes across the Main Zone to better define known mineralization and test extensions to the north and south.

G. Step out along the Deep South Zone to extend the highest-grade mineralization with holes drilled across the main veining direction.

UNLOCKING VALUE THROUGH THE DRILL BIT

American Eagle is fully funded to execute a large-scale, multi-rig drill program at NAK:

Goal	Deliverable	Q2/26	Q3/26	Q4/26	2027
Delineate a multi-billion-tonne project					
1. Continue to scale to the South Zone	Drilling	████████████████████			
2. Identify additional high-grade zones	Drilling	██			
3. Build North Zone into a High-Grade zone	Drilling		██		
4. Define bounds of the system	Drilling			████████████████████	
Turn NAK into a Tier-1 Deposit	MRE & PEA				████████

LAKE BABINE NATION: OUR COMMUNITY PARTNERSHIP

- American Eagle and Lake Babine Nation have forged a relationship built on engagement, continued communication, and employment.
- Lake Babine Nation members make up a large proportion of the NAK exploration team.
- On August 7th, 2023, American Eagle signed an Exploration Agreement with the Lake Babine Nation.
- The Agreement lays the foundation for respectful engagement between the parties and confirms Lake Babine's consent for a 5-year exploration program on the NAK project and for the Nation's participation in related environmental baseline work.



CORPORATE OVERVIEW

KEY METRICS

TSX Venture Exchange / OTCQB	AE / AMEGF
Shares Outstanding	202M*
Warrants and Options	19M
Share Price (03/31/2026)	\$1.19
Basic Market Capitalization	\$240M**
Cash	\$55M*
Insiders and Strategics	53%*

SHARE PRICE - AE



STRATEGIC PARTNERSHIP WITH South 32



19.9% Strategic Equity Shareholder*

STRATEGIC PARTNERSHIP WITH TECK

Teck **12.9% Strategic Equity Shareholder***

Eric Sprott

9.9% Equity Shareholder

*Pro forma basis reflecting completion of March 2026 financings and strategic investments.

**Based on current share price and pro forma shares outstanding..

MANAGEMENT, BOARD & ADVISORS



Anthony Moreau

CEO & Director

- 14 years of experience in the mining industry
- Iamgold in Business Development
- YMP Toronto and co-founder of the YMP Scholarship Fund



Neil Prowse

Lead Geologist

- 15 years of experience in exploration in BC
- Managed over 80,000 m of drilling.
- Oversees drilling and technical team at NAK.



Charlie Greig

Lead Technical Advisor

- 40 years of experience in exploration globally.
- Recent success includes GT Gold / Saddle North.
- Oversees technical team and geological progress



Stephen Stewart

Chairman

- Founder of Ore Group
- 20 years of experience in the resource + finance industries
- Fund raising, M&A, resource exploration and development.



Joel Friedman

CFO

- Over 10 + years' experience in the mining industry
- Held senior roles at Banro Corporation and Primero Mining Corporation



Nickolas Dudek

Technical Advisor

- 10 years of experience in exploration
- Part of the GT Gold/Saddle Discovery
- Supports the team with geo-statistical, -chemical, and -logical interpretations and models



James Sykes

Director

- 15 years of experience in uranium exploration and discovery.
- Involved with NexGen's "Arrow", Hathor's "Roughrider", Denison's "Gryphon" and most recently Baselode's "ACKIO" discoveries.
- CEO of Metal Energy Corp. Director of American Eagle Gold, Baselode, UraEx.



Gord Stothart

Director

- 35 years of management, operations, and technical experience.
- Former COO and CEO of IAMGOLD



Michael Mansfield

Director

- 20 years of experience as an investment advisor.
- Vice-President, investment professional with IA Securities.

American Eagle Gold : Part of ORE GROUP

Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



METAL ENERGY
MERG: TSXV
British Columbia focused
Copper & Gold exploration

AMERICAN EAGLE GOLD
AE: TSXV
British Columbia focused
Copper & Gold exploration

AWALE
ARIC: TSXV
Newmont-backed, Odienne IOCG
Project in Cote d'Ivoire, Africa

AURIGINAL MINING
AUME: TSXV
Copper & Gold exploration in the
prolific Eastern Chibougamau camp.



GEIGER ENERGY
BEEP: TSXV

Discovering Tier 1 Uranium
Deposits in the Thelon Basin



STARDUST METAL
ZIGY: CSE

Copper & Gold in Ontario, Strategic
investors incl. Agnico Eagle & Eric Sprott



ORECAP
OCI: TSXV
Strategic investors incl.
Agnico Eagle & Eric Sprott



XXIX
XXIX: TSXV
Canada's highest-grade open-pit copper
& Ontario's largest copper resource



FORWARD LOOKING STATEMENTS



WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that American Eagle Gold Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond American Eagle Gold Corp.’s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements.

Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with American Eagle Gold Corp.’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, American Eagle Gold Corp. disclaims any intent or obligation to update any forward-looking statement

CAUTIONARY STATEMENT REGARDING HISTORICAL RESOURCES

The reader is cautioned that American Eagle Gold Corp. has not undertaken any independent investigation of the dimensions, quantity or grade of the mineralization referred to above, therefore this historical data should not be relied upon. American Eagle Gold Corp. views this historical data as a conceptual indication of the potential size and grade of deposits in the area, and this data is relevant to ongoing exploration efforts. In view of when the resources were estimated and the differences in metal price and operating costs prevailing at the time compared to today.

American Eagle Gold Corp. does not consider the resources to be compliant with respect to requirements of NI43-101. American Eagle Gold Corp. does not treat any of the historical resources as Current mineral resources or mineral reserves

The technical information contained in this American Eagle Gold Corp. Presentation has been reviewed and approved by Mark Bradley, P.Geo for American Eagle Gold Corp., who is a Qualified Person as defined in “National Instrument 43-101, Standards of Disclosure for Mineral Projects.” All currency numbers are in \$CAD unless otherwise stated.

*Note on Conceptual Exploration Targets: The potential tonnage and grade of these targets are conceptual in nature. There has been insufficient exploration to define them as mineral resources and it is uncertain if further exploration will result in the targets being delineated as mineral resources. American Eagle Gold Corp. only considers these targets to be an indication of the presence of mineralization on the property and of the potential of property to host an economic deposit at this time. American Eagle Gold Corp. advises that no one should consider these targets as mineral resources.

Anthony Moreau, CEO American Eagle

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